

STATE OF MAINE

_____ COUNTY PROBATE COURT

Location of Court

DOCKET _____

Estate of _____
Protected Person

ACCOUNT

The inventory of this estate was filed on _____. The last prior account was allowed by order of court dated, (if none, so state) _____. This is a (strike one) final/interim account.

It is submitted for the following reason:¹ _____.

As of the date of the inventory or of the last order allowing a prior account, the following values were established:

	Gross Value	Encumbrances	Net Value
Real Estate			
Tangible Personal Property			
Intangible Personal Property			
Total Estate			

I have attached a complete itemized accounting of all transactions occurring within this estate since the date of inventory or last order allowing a prior account. If the time period covered exceeds one year, I have shown an annual summary. If the accounting was kept with automated record keeping equipment, I have attached such instruments as may be necessary to explain the entries.

The attached accounting shows:

Total income (Attach Schedule A on your own form) _____

Total Expenses (Attach Schedule B on your own form) _____

If the estate includes marketable securities show current market value of each and change in market value since inventory or last accounting (Attach Schedule C on your own form)

Net change in market value _____

As of the date of this account, the following values are established:²

	Gross Value	Encumbrances	Net Value
Real Estate			
Tangible Personal Property			
Intangible Personal Property			
Total Estate			

I ask the Court to allow this account according to law.

Dated _____

Conservator

Name, address and telephone number of
Conservator or Attorney (and Bar No.)

I certify that no substantive alteration has been made to the official form as most recently approved and promulgated by the Supreme Judicial Court., as reproduced for interactive format by Waldo County Probate Court. I also certify that I have met the standards under M.R.Prob.P. 84(b).³

Preparer Signature

Typed or Printed Name of Preparer

NOTICE

NO PHYSICAL CHECK OF THE ESTATE WILL BE MADE UNLESS REQUESTED, FOR CAUSE SHOWN, BY AN INTERESTED PERSON. See 18-A MRSA § 5-419.

Request for physical check received on _____ from _____.

Disposition of request for physical check _____.

Dated _____

Judge of Probate

Following notice and hearing or opportunity for hearing, it is ORDERED that the foregoing account be and is allowed, or

Dated _____

Judge of Probate

¹ See 18-A MRSA §§ 5-416 and 5-419.

² See *id.* (For any asset which was inventoried or included in a prior accounting, the value as of the date of inventory or prior accounting may be used in this account. For assets acquired during the accounting period, date of acquisition value may be used. If the market value of an asset as recorded in this account differs from the market value for the same asset as recorded previously, the change in market value must be shown in the attached accounting.)

³ See M.R.Prob.P. 84 (Official form may serve as guide.); *see also* Mitchell and Hunt, *Maine Probate Procedure: Guide to Official and Recommended Forms* § 1.01 (Use of these Waldo-revised form is not mandatory, simply preferred for the uniform citations and formatting for interactive use on-line..)